### Case 08-45258 Doc 5-1 Filed 10/14/08 Entered 10/14/08 17:50:18 Desc B4 (Official Form 4) (12/07 Exhibit(s) Amended List of 20 Largest Unsecured Claims Page 1 of 4

### United States Bankruptcy Court District of Minnesota

In re Petters Group Worldwide, LLC		Case No.	08-45258
	Debtor	Chapter	11

### Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

CLAIMS						
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]		
Petters Capital, LLC 4400 Baker Road Minnetonka, MN 55343	Petters Capital, LLC Petters Capital, LLC 4400 Baker Road	InterCompany Advance	CONTINGENT UNLIQUIDATED DISPUTED	\$258,905,448.00		
	Minnetonka, MN 55343			\$0.00		
Ritchie Special Credit Invest, Ltd c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road	Thane Ritchie 630-786-4033 Ritchie Special Credit Invest, Ltd	Security Agreement	CONTINGENT UNLIQUIDATED DISPUTED	\$121,099,171.46		
Lisle, IL 60532	c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road Lisle, IL 60532			SECURED VALUE:		
C.I.T. Leasing	C.I.T. Leasing	Guaranty	CONTINGENT UNLIQUIDATED	\$61,000,000.00		
	C.I.T. Leasing		DISPUTED			
Rhone Holdings II, Ltd. c/o Ritchie Capital Mgmnt, LLC	Thane Ritchie 630-786-4033	Security Agreement	CONTINGENT	\$56,103,203.31		
801 Warrenville Road Lisle, IL 60532	Rhone Holdings II, Ltd. c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road Lisle, IL 60532		UNLIQUIDATED DISPUTED	SECURED VALUE:		
Petters Company, Inc. 4400 Baker Road	Petters Company, Inc.	InterCompany Advance	CONTINGENT UNLIQUIDATED	\$34,250,000.00		
Minnetonka, MN 55343	Petters Company, Inc. 4400 Baker Road		DISPUTED			
	Minnetonka, MN 55343			\$0.00		

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In re Petters Group Worldwide, LLC	,	Case No.	08-45258
	Debtor	Chapter	11

## Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

CLAINIO							
(1)	(2)	(3)	(4)	(5)			
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]			
Yorkville Investment I, LLC c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road Lisle, IL 60532	Thane Ritchie 630-786-4033 Yorkville Investment I, LLC c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road Lisle, IL 60532	Security Agreement	CONTINGENT UNLIQUIDATED DISPUTED	\$35,170,957.40 SECURED VALUE:			
Ark Discovery II, LP c/o Ritchie Capital Mgmt, LLC 801 Warrenville Road	Thane Ritchie 630-786-4033 Ark Discovery II, LP	Security Agreement	CONTINGENT UNLIQUIDATED	\$11,078,161.20			
Lisle, IL 60532	c/o Ritchie Capital Mgmt, LLC 801 Warrenville Road Lisle, IL 60532		DISPUTED	SECURED VALUE:			
Ritchie Cap Struct Arbitrage Trad c/o Ritchie Capital Mgmnt, LLC	Thane Ritchie 630-786-4033	Security Agreement	CONTINGENT UNLIQUIDATED	\$12,505,754.43			
801 Warrenville Road Lisle, IL 60532	Ritchie Cap Struct Arbitrage Trad c/o Ritchie Capital Mgmnt, LLC 801 Warrenville Road Lisle, IL 60532		DISPUTED	SECURED VALUE:			
Dean Vlahos 294 Grove Lane E	Dean Vlahos	Security Agreement	CONTINGENT UNLIQUIDATED	\$10,335,246.59			
Suite 113 Wayzata, MN 55391	Dean Vlahos 294 Grove Lane E Suite 113 Wayzata, MN 55391		DISPUTED	SECURED VALUE:			
Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	John Applequist 763-230-6910 Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	Guaranty		\$2,450,000.00			
Polaroid Corporation 300 Baker Ave., Suite 330 Concord, MA 01742	Polaroid Corporation 800-343-5000 Polaroid Corporation 300 Baker Ave., Suite 330 Concord, MA 01742	InterCompany Advance	CONTINGENT UNLIQUIDATED DISPUTED SUBJECT TO SETO	\$1,842,716.67			

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In re Petters Group Worldwide, LLC		Case No.	08-45258
	Debtor	Chapter	11

# Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
JP Morgan Private Bank 21 South Clark Street 42nd Floor, IL 1-0550 Chicago, IL 60603	David Mook 312-732-3451 JP Morgan Private Bank 21 South Clark Street 42nd Floor, IL 1-0550 Chicago, IL 60603	LOC Sec'd by TJP	CONTINGENT UNLIQUIDATED DISPUTED	\$1,500,000.00
Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	John Applequist 763-230-6910 Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	Guaranty	CONTINGENT UNLIQUIDATED DISPUTED	\$1,300,000.00
Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	John Applequist 763-230-6910 Minnwest Bank Metro 12011 Business Park Blvd. N. Champlin, MN 55316	Guaranty	CONTINGENT UNLIQUIDATED DISPUTED	\$1,000,000.00
Petters Company, Inc. 4400 Baker Road Minnetonka, MN 55343	Petters Company, Inc.  Petters Company, Inc. 4400 Baker Road Minnetonka, MN 55343	InterCompany Advance	CONTINGENT UNLIQUIDATED DISPUTED	\$703,565.14
American Express PO Box 981535 El Paso, TX 79998-1535	Customer Service 800-492-8468 American Express PO Box 981535 El Paso, TX 79998-1535	Co. charges-aircraft	CONTINGENT UNLIQUIDATED DISPUTED	\$223,398.51
Priester Aviation LLC 1061 S Wolf Road Wheeling, IL 60090	Priester Aviation LLC 847-537-1133 Priester Aviation LLC 1061 S Wolf Road Wheeling, IL 60090	Maint/Mgmnt Fees	DISPUTED	\$203,651.05

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In re Petters Group Worldwide, LLC  Debtor		, Case No. <u>08-45258</u> Chapter <u>11</u>		
Amended - LIST	OF CREDITORS H	OLDING 20 NMS	LARGEST UI	NSECURED
(1)  lame of creditor	(2)	(3) Nature of claim	(4) Indicate if claim	(5) Amount of claim
rame of creditor ind complete nailing address ncluding zip ode	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, gov- ernment contract, etc.)	indicate if claim is contingent, unliquidated, disputed or subject to setoff	fif secured also state value of security]
American Express Co. Fravel Related Services Co. Inc. PO Box 360001 ft. Lauderdale, FL 33336-0001	Customer Service 800-528-2122 American Express Co. Travel Related Services Co. Inc. PO Box 360001 Ft. Lauderdale, FL 33336-0001	Company charges		\$192,860.00
redrikson & Byron, PA PO Box 1484 Minneapolis, MN 55480	Clinton Cutler 612-492-7000 Fredrikson & Byron, PA PO Box 1484 Minneapolis, MN 55480	Legal Fees	DISPUTED	\$171,340.70
Velsh Baker Road M 9660	Welsh Baker Road	Rent		\$144,854.37

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

Welsh Baker Road

CM 9660 PO Box 70870 St. Paul, MN 55170

I, Douglas A. Kelley, Receiver of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Data

PO Box 70870 St. Paul, MN 55170

10/14/08

Signature:

Douglas A. Kelley ,Receiver

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

The above creditors and amounts of claims are based upon incomplete information, the accuracy of which is in question. This information is compiled from various sources and represents a good faith estimate. The schedules may be amended as more information becomes available.