

UNITED STATES BANKRUPTCY COURT		INVOLUNTARY PETITION
IN RE (Name of Debtor -- If Individual: Last, First, Middle)		ALL OTHER NAMES used by debtor in the last 8 years (Include married, maiden, and trade names.)
MARC S. DREIER		None to Petitioners' Knowledge
Last four digits of Social Security or other Individual's Tax-I.D. No./Complete EIN (If more than one, state all.):		
9713		
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code)		MAILING ADDRESS OF DEBTOR (If different from street address)
151 East 58th Street, Unit 34C New York, New York 10022 - and - Metropolitan Correctional Center (MCC New York) 150 Park Row, New York, NY 10007		
COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS		
New York County	10022 (E. 58th St)	ZIP CODE
	10007 (MCC)	ZIP CODE
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED		
<input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11		
INFORMATION REGARDING DEBTOR (Check applicable boxes)		
Nature of Debts (Check one box.)	Type of Debtor (Form of Organization)	Nature of Business (Check one box.)
Petitioners believe:	<input checked="" type="checkbox"/> Individual (Includes Joint Debtor)	<input type="checkbox"/> Health Care Business
<input type="checkbox"/> Debts are primarily consumer debts	<input type="checkbox"/> Corporation (Includes LLC and LLP)	<input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51)(B)
<input checked="" type="checkbox"/> Debts are primarily business debts	<input type="checkbox"/> Partnership	<input type="checkbox"/> Railroad
	<input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Stockbroker
		<input type="checkbox"/> Commodity Broker
		<input type="checkbox"/> Clearing Bank
		<input checked="" type="checkbox"/> Other
VENUE	FILING FEE (Check one box)	
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.	<input checked="" type="checkbox"/> Full Filing Fee attached	
<input checked="" type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.	<input type="checkbox"/> Petitioner is a child support creditor or its representative, and the form specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached. {If a child support creditor or its representative is a petitioner, and if the petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.}	
PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.)		
Name of Debtor Dreier LLP	Case Number 08-15051 (SMB)	Date 12/16/08
Relationship Debtor is sole equity owner of Dreier LLP	District S.D.N.Y.	Judge Hon. Stuart M. Bernstein
ALLEGATIONS (Check applicable boxes)		COURT USE ONLY
1. <input checked="" type="checkbox"/> Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303 (b).		
2. <input checked="" type="checkbox"/> The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code.		
3. a. <input checked="" type="checkbox"/> The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute as to liability or amount;		
or		
b. <input checked="" type="checkbox"/> Within 120 days preceding the filing of this petition, a custodian, other than a trustee receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.		

Name of Debtor Marc S. Dreier

Case No. _____

TRANSFER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x /s/ Sheila M. Gowan
 Signature of Petitioner or Representative (State title)
Sheila M. Gowan, Trustee for Chapter 11 Estate of Dreier LLP
 Name of Petitioner Date Signed 1/26/09

Name & Mailing
 Address of Individual 620 Eighth Avenue, 39th Fl.
 Signing in Representative New York, NY 10018
 Capacity _____

x /s/ Howard D. Ressler 1/26/09
 Signature of Attorney Date
Howard D. Ressler, Esq.; Diamond McCarthy LLP
 Name of Attorney Firm (If any)
620 Eighth Avenue, 39th Fl., NY, NY 10018
 Address
212-430-5400
 Telephone No.

x /s/ Patrick A. McGovern
 Signature of Petitioner or Representative (State title)
Wachovia Bank National Association 1/26/09
 Name of Petitioner Date Signed

Name & Mailing
 Address of Individual 12 East 49th Street
 Signing in Representative New York, NY 10017
 Capacity _____

x /s/ Joseph Lubertzi 1/26/09
 Signature of Attorney Date
Joseph Lubertzi, Esq.; McCarter & English
 Name of Attorney Firm (If any)
Four Gateway Center, 100 Mulberry St., Newark, NJ 07102
 Address
973-639-2082
 Telephone No.

x /s/ Steve J. Reisman
 Signature of Petitioner or Representative (State title)
Steven J. Reisman, Postconfirmation Representative of the Bankruptcy
 Name of Petitioner Date Signed 1/26/09
Estates of 360networks (USA) inc. c/o Curtis Mallet

Name & Mailing
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

x /s/ L.P. Harrison III 1/26/09
 Signature of Attorney Date
L.P. Harrison III, Esq.; Curtis Mallet-Prevost, Colt & Mosle LLP
 Name of Attorney Firm (If any)
101 Park Avenue, New York, NY 10178-0061
 Address
212-696-6000
 Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Sheila M. Gowan, Trustee for Chapter 11 Estate of Dreier LLP, c/o Diamond McCarthy LLP, 620 Eighth Avenue, NY, NY 10018, Attn: Howard D. Ressler, Esq.	Conversion	App. \$35 million
Wachovia Bank National Association, c/o McCarter & English, Four Gateway Center, 100 Mulberry Street, Newark, NJ 07102, Attn: Joseph Lubertzi, Esq.	Personal Guaranty	App. \$15 million
Steven J. Reisman, Postconfirmation Representative of the Bankruptcy Estates of 360networks (USA), Inc. c/o Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, NY, NY 10178-0061	Conversion	App. \$38.5 million
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims App. \$88.5 million

_____ continuation sheets attached