

Name of Debtor Marc S. Dreier

Case No. _____

TRANSFER OF CLAIM

Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x /s/ Sheila M. Gowan
Signature of Petitioner or Representative (State title)
Sheila M. Gowan, Trustee for Chapter 11 Estate of Dreier LLP
Name of Petitioner 1/26/09
Date Signed
Name & Mailing
Address of Individual 620 Eighth Avenue, 39th Fl.
Signing in Representative New York, NY 10018
Capacity _____

x /s/ Howard D. Ressler 1/26/09
Signature of Attorney **Date**
Howard D. Ressler, Esq.; Diamond McCarthy LLP
Name of Attorney Firm (If any)
620 Eighth Avenue, 39th Fl., NY, NY 10018
Address
212-430-5400
Telephone No.

x /s/ Patrick A. McGovern
Signature of Petitioner or Representative (State title)
Wachovia Bank National Association 1/26/09
Name of Petitioner **Date Signed**
Name & Mailing
Address of Individual 12 East 49th Street
Signing in Representative New York, NY 10017
Capacity _____

x /s/ Joseph Lubertzi 1/26/09
Signature of Attorney **Date**
Joseph Lubertzi, Esq.; McCarter & English
Name of Attorney Firm (If any)
Four Gateway Center, 100 Mulberry St., Newark, NJ 07102
Address
973-639-2082
Telephone No.

x /s/ Steve J. Reisman
Signature of Petitioner or Representative (State title)
Steven J. Reisman, Postconfirmation Representative of the Bankruptcy
Name of Petitioner 1/26/09
Date Signed
Estates of 360networks (USA) inc. c/o Curtis Mallet
Name & Mailing
Address of Individual _____
Signing in Representative _____
Capacity _____

x /s/ L.P. Harrison III 1/26/09
Signature of Attorney **Date**
L.P. Harrison III, Esq.; Curtis Mallet-Prevost, Colt & Mosle LLP
Name of Attorney Firm (If any)
101 Park Avenue, New York, NY 10178-0061
Address
212-696-6000
Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Sheila M. Gowan, Trustee for Chapter 11 Estate of Dreier LLP, c/o Diamond McCarthy LLP, 620 Eighth Avenue, NY, NY 10018, Attn: Howard D. Ressler, Esq.	Conversion	App. \$35 million
Wachovia Bank National Association, c/o McCarter & English, Four Gateway Center, 100 Mulberry Street, Newark, NJ 07102, Attn: Joseph Lubertzi, Esq.	Personal Guaranty	App. \$15 million
Steven J. Reisman, Postconfirmation Representative of the Bankruptcy Estates of 360networks (USA), Inc. c/o Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, NY, NY 10178-0061	Conversion	App. \$38.5 million
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.	Total Amount of Petitioners' Claims	App. \$88.5 million

_____ continuation sheets attached