

**United States Bankruptcy Court
District of Minnesota**

In re Petters Company, Inc.
Debtor

Case No. 08-45257 (GFK)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|---------------------|-------|
| A - Real Property | YES | 1 | \$ 0.00 | | |
| B - Personal Property | YES | 8 | \$ 35,365,739.02 | | |
| C - Property Claimed as Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | \$ 8,033.41 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 8 | | \$ 2,025,606,001.67 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| TOTAL | | 22 | \$ 35,365,739.02 | \$ 2,025,614,035.08 | |

In re: Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)
(If known)

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|--------------------------------------|--|-------------------------------|
| Total | | | 0.00 | |

(Report also on Summary of Schedules.)

In re Petters Company, Inc.Case No. 08-45257 (GFK)

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|----------|---|-----------------------------------|--|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Business Checking account at Crown Bank #1102227 (Payroll Account). | | 10,284.76 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Business Checking account at M&I Bank # 1959018 (operating account) | | 9,749.04 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Indianapolis Life Insurance Co (universal life policy # B05003367; face value \$2 million; Insured is Thomas J. Petters; cash value, if any, is unknown) | | unknown |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Indianapolis Life Insurance Co (universal life policy B05005420; face value \$2 million; Insured is Thomas J. Petters, cash value, if any, is unknown) | | unknown |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Indianapolis Life Insurance Co. (10-yr level term; Policy # 100051331; Insured is Thomas J. Petters; face value \$24 million) | | unknown |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Indianapolis Life Insurance Co. (10-yr level term; Policy # 100053597; Insured is Thomas J. Petters; face value \$25 million) | | unknown |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Prudential Life Insurance Co. (10-year term policy; Policy # 77-868-552; Insured is Thomas J. Petters; Face value \$5 million) | | unknown |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Prudential Life Insurance Co. (annual renewable term policy, Policy # 77-826-024; Insured is Thomas J. Petters, face value \$5 million) | | unknown |
| | | | | |

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|-------------------------------------|---|-----------------------------------|--|
| 10. Annuities. Itemize and name each issuer. | <input checked="" type="checkbox"/> | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <input checked="" type="checkbox"/> | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | <input checked="" type="checkbox"/> | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | As a result of a stock dividend from Entrepreneur's Place, Inc, Debtor owns and controls 125,000 shares of epShops, Inc., whose purpose is to launch retail websites. (Cost basis of debtor's investment is \$0.00) | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests in Petters VB LLC. Petters VB, LLC holds patent in light and laser beam technology, which was licensed to Advanced Laser Technologies, Inc. in March, 2007. Debtor received royalty payment of \$50,000 in 2007 but has not received any such payments in 2008. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests in Regal Investors, LLC. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests in SPF Funding, LLC. SPF Funding filed a Ch. 11 Bankruptcy petition 10/15/2008, Case No. 08-45328. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests of Thousand Lakes, LLC. Thousand Lakes filed a Ch. 11 Bankruptcy petition 10/15/2008, Case No. 08-45327. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests in PC Funding, LLC. PC Funding filed a Ch. 11 Bankruptcy petition on October 15, 2008, Case No. 08-45326. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interest in Edge One, LLC. Edge One filed Ch. 11 Bankruptcy Petition on October 15, 2008, Case No. 08-45330. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the membership interests in PAC Funding LLC. PAC Funding filed a Ch. 11 Bankruptcy petition on October 15, 2008, Case No. 08-45371. | | unknown |

In re Petters Company, Inc.Case No. 08-45257 (GFK)

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|-----------------------------------|--|
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 100% of the shares of MGC Finance, Inc. MGC Finance filed a Ch. 11 Bankruptcy petition on Oct. 15, 2008, Case No. 08-45331. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 250,000 shares of Entrepreneur's Place, Inc., a non-affiliated entity which is an on-line business community that provides tools, education, information and resources for entrepreneurs. (cost basis \$250,000) | | Unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 36.71% of the shares of Petters Warehouse Direct, Inc., a retail liquidation entity that is in the process of liquidating assets and winding down operations. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 55% of the membership interest in Central American Holdings, LLC. | | Unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor owns and controls 98% of the membership interests in FAC Acquisition, LLC which was used to acquire select assets of Fingerhut and such assets have been liquidated. | | unknown |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | | Debtor's record indicate an investment in an ethanol plant, but Debtors have been unable to locate any records to identify or determine the nature of its investment in the ethanol plant. Cost basis of investment was \$250,000. | | unknown |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Accounts receivable due from employees for personal expenses of the employee incurred by the company. | | 21,954.00 |
| Accounts receivable. | | Accounts Receivable from Metro Gem, Inc. in the amount of \$175,088,188. The assets of Metro Gem, Inc. have been seized by the United States in the case United States v. Petters, et. al., 08-CV-5348. The likelihood of collecting this receivable is questionable, and debtor estimates its value at \$0.00. Debtor's records also indicate a payable to this entity on Schedule F. | | unknown |
| Accounts receivable. | | Debtor owns and controls 100% of the shares of PL Ltd., Inc. PL Ltd. filed a Ch. 11 Bankruptcy petition on 10/15/2008, Case No. 08-45329. | | unknown |

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(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|-----------------------------------|--|
| 16. Accounts receivable. | | Inter-Company Accounts Receivable. Debtor's records indicate a balance due from affiliated entities of \$329,716. This balance is primarily for travel costs billed to Petters Company Inc. that have been allocated to individual affiliated Petters companies. However, due to the ongoing investigation, the likelihood of collecting these receivables has been called into question, and its current value is unknown. | | unknown |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Central American Holdings, LLC. | | 16,048,249.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from FAC Acquisition, LLC in the amount of \$19,901,709. This affiliated entity is believed to have no assets. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from MGC Finance in the amount of \$11,082,864. MGC Finance filed Ch. 11 bankruptcy petition Oct. 15, 2008, Case No. 08-45331 and Debtor does not anticipate being able to collect this receivable and estimate its current value at \$0.00. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Petters Aircraft Leasing, LLC in the amount of \$1,200,000. As an affiliated entity, and the bankruptcy filings of MN Airlines, LLC (No. 08-35197; Minnesota Airline Holdings, Inc., No. 08-35198; Elite Landings, LLC, No. 08-45210; and Petters Aviation, LLC, No. 08-45136), the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Petters Aviation, LLC. in the amount of \$4,310,933. Petters Aviation has filed a Ch. 11 case, No. 08-45136. Therefore, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Petters Capital, LLC in the amount of \$109,805,182. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| | | | | |

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(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|-----------------------------------|--|
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Petters Company, LLC in the amount of \$51,251,300. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Petters Fashion Group, a/k/a 2 J Group, in the amount of \$26,021,970. Note went into default and Debtor foreclosed, receiving all assets of Petters Fashion Group. Such assets were transferred to Petters Group Worldwide, LLC and were invested in Aaron Chang Lifestyle Brand. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Petters VB, LLC in the amount of \$10,468,819. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | Unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Petters Warehouse Direct, Inc. in the amount of \$708,607. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from PL Ltd, Inc. in the amount of \$5,211,889. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Polaroid Consumer Electronics, f/k/a Petters Consumer Brands in the amount of \$5,465,040. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Polaroid Consumer Electronics and Thomas J. Petters in the amount of \$10,000,000. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Polaroid in the amount of \$27,554,781 | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Rainmaker Tribal Services, LLC in the amount of \$85,000. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| | | | | |

In re Petters Company, Inc.

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(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|-----------------------------------|--|
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Springworks for acquisition costs in the amount of \$41,937,191. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Note from Springworks for working capital in the amount of \$39,844,755. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Thomas Petters, Inc. in the amount of \$24,713,559. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company note from Trio Marketing, Inc. in the amount of \$658,217. As an affiliated entity, however, the likelihood of collecting on this note has been called into question, and Debtor is unable to estimate its current value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company notes from Edge One, LLC in amount of \$30,180,115. Edge One filed Ch. 11 Bankruptcy petition October 15, 2008, Case No. 08-45330 and debtor does not anticipate being able to collect this receivable and estimates its current value at \$0.00. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Notes from PAC Funding in the amount of \$28,772,279. PAC Funding filed Ch. 11 bankruptcy petition Oct. 17, 2008, Case No. 08-45371. Debtor does not anticipate collecting this receivable. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Inter-Company Notes from Palm Beach Finance Holdings in the amount of \$82,319,598. Palm Beach filed Ch. 11 petition 10/19/2008, Case No. 08-45371. Debtor does not anticipate it will be able to collect this receivable. | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Note from Fingerhut Direct Marketing, Inc. | | 96,250.00 |
| | | | | |

In re Petters Company, Inc.Case No. 08-45257 (GFK)

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|-----------------------------------|--|
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Note from Thomas J. Petters in the amount of \$65,176,733. Due to the ongoing fraud investigation, however, the likelihood of collecting on this note has been called into question, and Debtor estimates its current value as \$0.00 | | 0.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Note from Zink Imaging, Inc. | | 15,749,476.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Note receivable from Savage Enterprises in the amount of \$495,000. Debtor has been unable to find any records regarding this receivable, and is unable to determine its value. | | unknown |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Settlement agreement with Helen Dang entered into on 2/18/2005 in the case of Petters Company, Inc. vs. BLS Sales, Inc, et al. US District Court, ND Cal. No. C-04-2160. Original amount of settlement \$2 million, to be paid in monthly installments with entire note to be paid by 9/25/2010 | | 1,792,069.00 |
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Settlement Agreement in the case 2J Group, Inc. v. Jeffrey and Barbara Turpin, US District Court, SD Cal. Case No 06-90506-H7. Judgement was entered in amount of \$225,000. Parties entered into a Forbearance Agreement whereby the Turpins are to pay a total of \$100,000, in monthly installments, beginning 2/1/2008 with all amounts owing to be paid by 1/1/2010. | | 84,000.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Bank deposits seized by the United States (Crown Bank account # 1102227) | | 120,983.01 |
| Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Bank deposits seized by the United States (M&I Marshall & Ilsley bank account # 1959018. | | 1,026,352.86 |
| Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | CD # 3113065 seized by the United States | | 115,512.46 |

In re Petters Company, Inc.

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Case No. 08-45257 (GFK)

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--|-----------------------------------|--|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | CD s# 3113081 seized by the United States | | 289,658.89 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Desktop computer | | 500.00 |
| Office equipment, furnishings, and supplies. | | Laptop & dock | | 700.00 |
| 29. Machinery, fixtures, equipment and supplies used in business. | X | | | |
| 30. Inventory. | | Debtor's records indicate an inventory balance of \$7,689,590, however the accuracy of the Debtor's records and the existence of such inventory has been called into question. Such inventory appears to be nonexistant and its current value is estimated to be \$0.00. | | 0.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| 7 continuation sheets attached | | | | Total \$35,365,739.02 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Petters Company, Inc.
Debtor

Case No. 08-45257 (GFK)
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|-----------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE | | | | | |

0 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

| | | | |
|----|------|----|------|
| \$ | 0.00 | \$ | 0.00 |
| \$ | 0.00 | \$ | 0.00 |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Debra Lindstrom 1115 Lilac Court Waconia, MN 55387 | | | Accrued but unpaid wages, benefits and PTO. | | | | 5,061.25 | 5,061.25 | 0.00 |
| ACCOUNT NO. Sandra Indahl 15325 68th Avenue N Maple Grove, MN 55311 | | | Accrued but unpaid wages, benefits and PTO. | | | | 2,972.16 | 2,972.16 | 0.00 |

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals >
(Totals of this page)

| | | | | | |
|----|----------|----|----------|----|------|
| \$ | 8,033.41 | \$ | 8,033.41 | \$ | 0.00 |
| \$ | 8,033.41 | | | | |
| | | \$ | 8,033.41 | \$ | 0.00 |

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

In re Petters Company, Inc.
DebtorCase No. 08-45257 (GFK)
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | 10/10/2008 | | | X | 1,680.00 |
| 200 Water LLC 202 Water Street #202 Excelsior, MN 55331 | | | | | | |
| ACCOUNT NO. | | | X | X | X | 21,500,000.00 |
| Acorn Capital Group, LLC Two Greenwich Office Park Greenwich, CT 06831 | | PCI Guaranty of Petters Aircraft Leasing, LLC aircraft lease obligation. | | | | |
| ACCOUNT NO. | | | | X | X | 1,200,000.00 |
| AD Capital, LLC Unit 1006, 10th Floor, Block B Phileo Damansara 1, Jalan 16/11 46350 Petaling Jaya. | | Promissory Note | | | | |
| ACCOUNT NO. | | 10/10/08 | | | | 13.33 |
| Alliance Courier PO Box 202092 Bloomington, MN 55420 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 42,422,875.00 |
| Apriven Partners, LP 5001 Spring Valley Road Suite 290 Dallas, TX 75244 | | Promissory Note and Security Interest in Inventory and Account Receivables, however the existence of such collateral has been called into question, therefore the value of such collateral is estimated to be \$0.00. | | | | |

7 Continuation sheets attached

Subtotal > \$ 65,124,568.33

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | X | X | X | 12,550,636.00 |
| Ark Discovery Fund II, LP f/k/a Edge One Capital, LP c/o Golan & Christie, Admin. Agent 70 West Madison St. Ste. 1500 Chicago, IL 60602-4206 | | Guaranty of Obligations of Edge One, LLC | | | | |
| ACCOUNT NO. | | | | X | X | 1,068,689.00 |
| Ark Royal Capital, LLC 1616 South Voss Rd, Suite 430 Houston, TX 77057 | | Promissory Note | | | | |
| ACCOUNT NO. 836794113 | | 09/23/2008 | | | | 1,392.27 |
| AT&T Mobility PO Box 6438 Carol Stream, IL 60198-6438 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 1,500,000.00 |
| C&C Capital, LLC 827 S. Bridgewater Place Suite 101 Eagle, ID 83616 | | Promissory Note | | | | |
| ACCOUNT NO. | | | | X | X | 1,000,000.00 |
| Calibrax Capital 800 Third Avenue, Ninth Floor New York, NY 10022 | | Promissory Note | | | | |

Sheet no. 1 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 16,120,717.27

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBITOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | X | X | 500,000.00 |
| Capital Builders 10615 Prestbury Place 106 South 840 East Sandy, UT 84094-4434 | | Promissory Note | | | | |
| ACCOUNT NO. | X | | | X | X | 10,000,000.00 |
| Deikel, Theodore c/o Ron Haskvitz Lommen Abdo Law Firm 2000 IDS Center, 80 South 8th St. Minneapolis, MN 55402 | | Co-borrower with Thomas J. Petters on loan | | | | |
| ACCOUNT NO. | | | | X | X | 4,105,350.00 |
| Edge Brook, Inc. 294 Grove Lane E Suite 113 Wayzata, MN 55391 | | Promissory Note | | | | |
| ACCOUNT NO. | | 09/24/2008 | | | | 130.62 |
| Federal Express PO Box 94515 Palatine, IL 60094-4515 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 29,511,566.11 |
| Fidelis Foundation 3189 Fernbrook Lane N Plymouth, MN 55447 | | Promissory Note and Security Interest in Inventory and Account Receivables, however the existence of such collateral has been called into question, therefore the value of such collateral is estimated to be \$0.00. | | | | |

Sheet no. 2 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 44,117,046.73

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | DEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | 08/21/2008 | | X | X | 1,897.60 |
| Fredrikson & Byron PO BOX 1484 Minneapolis, MN 55480-1484 | | Goods and Services | | | | |
| ACCOUNT NO. | | 01/08/2004 | | | | 215.08 |
| Harris Homeyer Co 6800 France Ave S. Suite 145 Edina, MN 55435 | | Goods and Services | | | | |
| ACCOUNT NO. | | 09/06/2008 | | X | X | 45,073.17 |
| Indianapolis Life Insurance PO BOX 14590 Des Moines, IA 50306 | | Company owned life insurance policies on T. Petters. | | | | |
| ACCOUNT NO. | X | | | X | X | 666,000.00 |
| Insight Partners 47 Winter Street 8th Floor Boston, MA 02108 | | Consulting Services | | | | |
| ACCOUNT NO. | X | | | X | X | 71,540,984.00 |
| Interlachen Harriet Inv. LTD c/o Interlachen Capital Group, L.P. 800 Nicollet Mall Suite 2500 Minneapolis, MN 55402 | | Promissory Note and Security Interest in Inventory and Account Receivables, however the existence of such collateral has been called into question, therefore the value of such collateral is estimated to be \$0.00. | | | | |

Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 72,254,169.85

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.
DebtorCase No. 08-45257 (GFK)
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | DEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | X | X | X | 1,559,299,217.00 |
| Lancelot Investor Fund L.P. c/o Ron Peterson, Ch. 7 Trustee Jenner & Block LLP 330 North Wabash Avenue Chicago, IL 60611 | | Guaranty of Obligations of Thousand Lakes, LLC | | | | |
| ACCOUNT NO. | | | | X | X | 139,743,763.00 |
| Metro Gem Inc. PO Box 97 Excelsior, MN 55331 | | Promissory Note and Security Interest in Inventory and Account Receivables, however the existence of such collateral has been called into question, therefore the value of such collateral is estimated to be \$0.00. | | | | |
| ACCOUNT NO. | | | | | X | 359,496.00 |
| Petters Group Worldwide, LLC 4400 Baker Road Minnetonka, MN 55343 | | Inter-Copmpany allocation of charges incurred by Petters Group Worldwide for the benefit of Petters Company, Inc. or its employees, such as such things as rent, employee salaries and benefits, etc... | | | | |
| ACCOUNT NO. | | | | X | X | 39,390,802.00 |
| Richard Hettler PO BOX 386225 Minneapolis, MN 55438 | | Unknown | | | | |
| ACCOUNT NO. | X | | | X | X | 12,526,941.00 |
| Ritchie Cap. Struct. Arbigrage Ltd. c/o Ritchie Capital Management, Ltd 801 Warrenville Road, Ste. 650 Lisle, IL 60532 | | Promissory Note | | | | |

Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 1,751,320,219.00

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCOUNT NO. | | | | X | X | 42,576,721.00 |
| Ritchie Capital Management, LLC c/o Ritchie Capital Mgmnt, Ltd. 801 Warrenville Rd Suite 650 Lisle, IL 60532 | | Promissory Notes | | | | |
| ACCOUNT NO. 3410503468431 | | 08/21/2008 | | | | 210.00 |
| Sam's Club PO Box 9001907 Louisville, KY 40290-1907 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 1,750,000.00 |
| Steel Pier Capital Advisors 800 Third Avenue, 9th Floor New York, NY 10022 | | Promissory Note | | | | |
| ACCOUNT NO. inv #224567 | | 09/15/2008 | | | | 19.01 |
| Street Fleet PO Box 14947 Minneapolis, MN 55414 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 6,556,333.33 |
| Taunton Ventures, LP 9900 Deerbrook Dr. Chanhassen, MN 55317 | | Promissory Note | | | | |

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 50,883,283.34

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.

Debtor

Case No. 08-45257 (GFK)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | X | 62,500.00 |
| Thomas Petters, Inc. 4400 Baker Road Minnetonka, MN 55343 | | | | | | |
| ACCOUNT NO. 341724234 | | 09/15/2008 | | | | 67.19 |
| T-Mobile PO Box 790047 St. Louis, MO 63179-0047 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 3,750,819.00 |
| True North Funding 827 Bridgewater Suite 101 Eagle, ID 83616 | | Promissory Note | | | | |
| ACCOUNT NO. 1887927533 | | 07/23/2008 | | | | 634.96 |
| Verizon Wireless PO Box 790422 St. Louis, Mo 63179-0422 | | Goods and Services | | | | |
| ACCOUNT NO. | | | | X | X | 13,845,300.00 |
| Vlahos, Dean and Michelle 294 Grove Lane E Suite 113 Wayzata, MN 55391 | | Promissory Note | | | | |

Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 17,659,321.15

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Petters Company, Inc.
Debtor

Case No. 08-45257 (GFK)
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | X | X | 1,873,800.00 |
| Vlahos, Michelle 294 Grove Lane E Suite 113 Wayzata, MN 55391 | | Promissory Notes | | | | |
| ACCOUNT NO. | X | | | X | X | 6,252,876.00 |
| Yorkville Investment I, L.L.C. c/o Ritchie Capital Mgmnt, Ltd. 801 Warrenville Rd Suite 650 Lisle, IL 60532 | | Promissory Note | | | | |

Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | | |
|----------|----|------------------|
| Subtotal | \$ | 8,126,676.00 |
| Total | \$ | 2,025,606,001.67 |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Petters Company, Inc.
Debtor

Case No. 08-45257 (GFK)
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☒ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| | |

In re: **Petters Company, Inc.**

Debtor

Case No. **08-45257 (GFK)**

(If known)

SCHEDULE H - CODEBTORS☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| Thomas J. Petters 655 Bushaway Drive Wayzata, MN 55391 | Deikel, Theodore c/o Ron Haskvitz Lommen Abdo Law Firm 2000 IDS Center, 80 South 8th St. Minneapolis, MN 55402 |
| Petters Group Worldwide 4400 Baker Road Minnetonka, MN 55343 Thomas J. Petters 655 Bushaway Drive Wayzata, MN 55391 | Insight Partners 47 Winter Street 8th Floor Boston, MA 02108 |
| Thomas J. Petters 655 Bushaway Drive Wayzata, MN 55391 | Interlachen Harriet Inv. LTD c/o Interlachen Capital Group, L.P. 800 Nicollet Mall Suite 2500 Minneapolis, MN 55402 |
| Petters Group Worldwide 4400 Baker Road Minnetonka, MN 55343 Thomas J Petters 655 Bushaway Drive Wayzata, MN 55391 | Ritchie Cap. Struct. Arbigrage Ltd. c/o Ritchie Capital Management, Ltd 801 Warrenville Road, Ste. 650 Lisle, IL 60532 |
| Petters Group Worldwide 4400 Baker Road Minnetonka, MN 55343 Thomas J. Petters 655 Bushaway Drive Wayzata, MN 55391 | Yorkville Investment I, L.L.C. c/o Ritchie Capital Mgmnt, Ltd. 801 Warrenville Rd Suite 650 Lisle, IL 60532 |