

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Lite-On Technology Corp 22F, 392, Ruey Kuang Rd Neihu, Taipei 114 Taiwan ROC	NDA
Logic Product Dvelopment Attn Scott Nelson 411 Washington Ave N, Ste 101 Minneapolis MN 55401	NDA
Lone Star Sourcing LLC 16610 Dallas Pkwy Suite 1300 Dallas TX 75248	Memorandum of Agreement
Lyra Research Inc Attn Frank Stefansson Jr 320 Nevada Street Newtonville, MA 02460	Confidentiality Agreement
Macrovision Corp 2830 De La Cruz Blvd Santa Clara CA 95050	Non-Analog Output Manufacturing License Agreement
Marvell Semiconductor Inc Attn Karla Padilla 5488 Marvell Lane Santa Clara CA 95054	Bilateral Nondisclosure Agreement
Materials Processing Corp 2805 W Service Rd Eagan MN 55121	Electronic Recycling Services Agreement
Maximum Sales Attn Tim Hahn 825 Nicollet Mall, Suite 225 Minneapolis, MN 55402	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
McCord Christensen & McCord 2644 East Aspenwood Court Eagle ID 83616	Purchase and Termination Agreement and Release
Mediabolic LLC Attn Adam Burg 1855 S Grant Street, 5th Floor San Mateo CA 94402	NDA
Meijer Distribution Inc 2929 Walker NW Grand Rapids MI 49544	Vendor Agreement
Midwest MMD Attn Kelly Mullen 6035 Cathcart Drive Shorewood, MN 55331	NDA
Milburg Factors Attn Mark Equinda 9900 Park Avenue New York, NY 10016	NDA
MiMedia Holdings Ltd 605-609 Doncaster Rd Doncaster VIC 3108 Australia	NDA
Minnesota Timberwolves LP 600 First Avenue N Minneapolis, MN 55403	Sponsorship and Promotion Agreements
Minnesota Wild Hockey Club 317 Washington Street St Paul, MN 55102	Agreement for Team and Arena Sponsorship

In re: Polaroid Consumer Electronics, LLC,
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mobile Appliance Inc Attn Jason Bae 819 Kranz Techno, Sangdaewon 1 Dong Jungwon-Gu, Seongnam-City Gyeonggi-Do 462-819 Korea	NDA
Mobilygen Corporation Attn Chris Day 2900 Lakeside Drive, Suite 100 Santa Clara CA 95054	NDA
Motorola 809 11th Avenue Sunnyvale, CA 94089	NDA
MPEG LA LLC Attn Baryn S Futa 250 Steele Street Denver CO 80296	MPEG-2 Patent Portfolio License
MUSTEK Systems Inc Attn Wang ueh-Ching No 25, R&D Road II Science Park Hsin-Chu 300, Taiwan ROC	NDA
Muvee Technologies PTE 180 Bencollen St, 02-21 Singapore 189646	NDA
Napster LLC Attn Jonathan Zepp 9074 Melrose Avenue Los Angeles, CA 90069	NDA
Nav N Go Ltd Attn Kronel Schwarcz gabor Aron u 51 Budapest Magyarorszag	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Navigators Insurance Co One Penn Plaza New York, NY 10119	Standby Letter of Credit
NAVTEQ North American LLC Attn Margaret Cleary 222 Merchandise Mart Plaza, Ste 900 Chicago, IL 60654	NDA
Nero Inc 330 N Brand Blvd Suite 800 Glendale CA 91203	NDA
NeuLion Inc Attn Ronald Nunn 1600 Old Country Rd, Suite 101 Plainview NY 11803	NDA
New Breed Corporation Attn Robert Hemmerlein 4043 Piedmont Parkway High Point, NC 27265	NDA
NexGen Telecom Attn Charles McNeil 3300 South Parker Road Aurora CO 80014	NDA
Nissim Corp Attn Max Abecassis 18457 Long Lake Drive Boca Raton FL 34496	DVD Device License Agreement
Nready Netware Limited Attn Ms Tong Unit 6, 3/F, Block B Tonic Ind Centre, 19 Lam Hing St Kowloon Bay, K/N, Hong Kong	Service and Returns Agreement

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NYK Logistics Inc Attn Jim Henry 2417 E Carson St, Suite 210 Long Beach, CA 90810	NDA
Nypro Inc Attn Jim Peck 101 Union Street Clinton MA 01510	NDA
Office Depot Inc 2200 Old Germantown Rd Delray Beach, FL 33445	Vendor Agreement
Oregan Networks Ltd attn Reed Hinkel 1000 Heritage Center Circle Round Rock TX 78664	NDA
Ostendo Technologies Inc 6185 Paseo del Norte, Suite 200 Carlsbad CA 92011	NDA
P&O Nedlloyd Logistics Attn Gilbert West 6725 Kimball Avenue Chino CA 91710	Agency Agreement, Letter Agreement
PAC Funding LLC 4400 Baker Road Minnetonka MN 55343	Amended and Restated Security Agreement, Promissory Note
Parson Consulting Attn John Genell 1225 17th Stret, Suite 1850 Denver CO 80202	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Prime Technology Inc 22122 20th Avenue E Suite H-160 Bothell, WA 98021	Manufacturing Agreement
Principle Solutions Inc Attn J. Richard Bray PO Box 670 Rogers AR 72757	License Agreement
Print Engine Development Attn Kinglung Huang No 921, Po Ai St Chupei, Hsinchu Taiwan 302 ROC	NDA
Proview Electronics Co 20 F, No 1, Pain Sheng Rd Yung-Ho City, Taipei Conty 234 Taiwan	NDA
Proview Intl Holding Co Attn Nora Chang North Block 21, 23# Shatoukok, Free Trade Zone Shenzhen China 518081	Service and Returns Agreements, Amended and Restated Manufacturing Agreement
Proview Technology Co Attn Ray Mai North Block 21, 23# Shatoukok Free Trade Zone Shenzhen China 518081	Financial Resolution Agreement, Service & Returns Agreement, NDA
Pure Digital Technologies Inc Attn Jonathan Kaplan 30 Maiden Lane, 6th Floor San Francisco, CA 94108	NDA
Radiant Technologies Attn Thomas Mader 2084-A Walsh Avenue Santa Clara CA 95050	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Radio Shack Corp 100 Throckmorton St, #1600 Fort Worth TX 76102	Vendor Agreement
Radiospire Networks Inc Attn Tandhoni S. Rao 150 Baker Avenue Extension Concord MA 01742	NDA
Rapha International LLC Attn David Fernandes 5397 Thornapple Ln Acworth GA 30101	Service & Returns Agreement, NDA
Real Time Translation Inc Attn Paul Selle 9914 16th Place N Maple Grove, MN 55369	NDA
Realtek Semiconductor Corp No 2 Innovation Road 2 Hsunchu Science Park Hsinchu 300 Taiwan	Confidential Information Agreement
Ridge Run LLC Attn Clark T. Becker 1930 Edgewater Place Victoria MN 55386	NDA
Roanoke Trade Services Inc Attn Beatriz Rodela 1501 E Woodfield Rd, Suite 302N Schaumburg IL 60173	NDA
Rodriguez, Ricardo 7448 Silver View Drive Raleigh, NC 27613	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Peters Consumer Brands MLO Appliance Co LLC 701 Xenia Avenue S #420 Minneapolis MN 55416	Side Letter to Settlement and Mutual Release Agreement
Petters Company 4400 Baker Road Minnetonka, MN 55343	Amended and Restated Unsecured Subordinated Term Note
Petters Consumer Brands 4400 Baker Road Minnetonka, MN 55343	Inter-Company Management Agreement
Petters, Thomas 4400 Baker Rd Minnetonka, MN 55343	Amended and Restated Unsecured Subordinated Term Note
Piccuta, David J. 139 River Falls Drive Duncan SC 29334	NDA
Polaroid Hospitality and Commercian 4400 Baker Road Minnetonka MN 55343	Letter Agreement
Premier Technical Sales Attn Steve Dowdell 1225 Pear Avenue Suite 100 Mountain View CA 94043	NDA
PricewaterhouseCoopers 225 S 6th St, Suite 1400 Minneapolis MN 55402	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Ruder Finn Group Attn Jason Buerkle 950 Third Avenue, 7th Floor New York, NY 10022	NDA
Sanmina - SCI Corporation Attn Ed Werner 2700 N First Street San Jose CA 95134	NDA
Sanyo Electric Co 5-5 Keihan-Hodori 2-Chome Moriguchi City Osaka Japan	NDA
Sequoia Media Group Attn Krist McFarland 11781 S Lone Peak Pkwy Suite 22-270 Draper UT 84020	NDA
SerComm IP Attn Benjamin Yeh 200 Brown Road, Suite 203 Fremont CA 94539	NDA
Service Contract Solutions LP Attn Shaun Fetherson 151 S Warner Road, Suite 200 Wayne PA 19087	Product Support Agreement
Servicecraft LLC 6565 Knott Ave Buena Park, CA 90620	
Sharp Electronics Corp Attn Hod Irvine 5700 NW Pacific Rim Blvd Camas WA 98607	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Shenzhen KXD MultiMedia Co 34/37/38F Dev Centre Bldg Renmin Nan Road Shenzhen China 518001	Manufacturing Agreement
ShopKo Stores Inc PO Box 19060 Green Bay, WI 54307	Vendor Agreement, NDA
Sichuan Changhong Electric Co 35 East Mainxing Road High Tech Park Mianyang, Sichuan China 621000	Service and Returns Agreement
Simple Devices Inc Bayview Plaza 2121 El Camino Real, 11th Floor San Mateo CA 94403	Software OEM Agreement, Technology Services Agreement
Siras.com, Inc. Attn Peter Junger 4528 150th Ave NE Redmond WA 98052	Electronic Product Registration Services Agreement
SIRF Technology Holdings Inc 148 East Brokaw Rd San Jose CA 95112	NDA
Sling Media Inc 901 Mariners Island Blvd #300 San Mateo CA 94404	NDA
Slingshot Product Dev Group 1730 Spectrum Dr, Suite 200 Lawrenceville GA 30043	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Solelectron Corporation Attn Michael Jefferis 847 Gibraltar Drive Milpitas CA 95035	NDA
SoniqCast LLC 4400 Baker Road Minnetonka, MN 55343 Rome 00186 Italy	License Agreement
Space150 Attn Matt Mogal 212 3rd Avenue N, 2nd Floor Minneapolis MN 55401	NDA
SRS LABS Inc Attn Tim Westman 2909 Daimler Street Santa Ana CA 92705	NDA
Starlite Consumer Electronics Inc Attn Philip Lau 5/F Shing Dao Ind Bldg 232 Aberdeen Main Road Hong Kong	Manufacturing Agreement, Service & Returns Agreement
Steink Eric 1608 1/2 Bundy Drive W Los Angeles CA 90025	NDA
Storage Appliance Corp Attn Ian Collins 30 est Beaver Creek Rd #115 Richmond Hill Ontario Canada L4B 3K1	NDA, License Agreement
Storyrock Inc Attn Jim Guss 474 Bearcat Drive Salt Lake City UT 84115	NDA, Joint Development and Marketing Agreement

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Streaming Networks Inc Attn Nuri Dakhil 1765 Scott Blvd #110 Santa Clara CA 95050	NDA
Sumitronics Asia 31 International Business Park #05-10 Creative Resources Bldg Singapore 609921	NDA
SUMmit Technology Group 14K Worlds Fair Drive Somerset NJ 08873	Customer Support Agreement
Supa Technology Co Attn Eddy Hsu 10/F Diamond Exch Bldg, Maqueling High Tech Park, Nanshan Dist Shenzhen China	Manufacturing Agreement, Service and Returns Agreement
Supa Technology Co Attn Bryant Liao 2F-2 No 738, ZhongZheng Rd ZhongHe City Taipei County Taiwan 235	NDA
Superior Communications Inc 5027 Irwindale Ave, Suite 900 Irwindale CA 91706	Memorandum of Understanding
SW Industries Inc 1905 S Florida Ave Lakeland FL 33803	Sales Representative Agreement
SYNNEX Corporation Attn Simon Leung 4420 Nobel Drive Fremont CA 94538	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
T&M Properties 4400 Baker Road Minnetonka, MN 55343	Lease
Ta Chong Bank Attn Kuo Yuming No 6, Sec 5, Xinyi Rd Xinyi District Taipei City 110 Taiwan	NDA
Target Corporation Attn Jen Weiland 100 Nicollet Mall Minneapolis, MN 55403	NDA
Tatung Co Attn Jackson Chang 22 ChungShan No Rd 3rd Sec Taipei Taiwan 104 ROC	NDA
Tatung Science & Technology 436 Kato Terrace Fremont CA 94539 Tatung Co 22 ChungShanN Rd 3rd Sec Taipei Taiwan 04 ROC	Service & Returns Agreement
Technology Solutions Co 205 N Michigan Ave, Suite 1500 Chicago IL 60601	Master Services Agreement, NDA
Tekcom Technologies Inc 6205 West 34th St, Ste A Houston TX 77392	NDA
Tele Atlas North America Inc 11 Lafayette St Lebanon NH 03766	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Tennessee Pacific Group LLC Attn Kevin Gorman 230 Franklin Rod Suite 11JJ Franklin TN 37064	NDA
Tenote Inc Attn Jay Siegel 5700 Stoneridge Mall Rd, Ste 320 Pleasanton CA 94588	NDA
Texas Instruments Inc 12500 TI Blvd Dallas TX 75243	NDA
Thorpe Development Attn Adam Thorpe 3104 E Camelback Rd #736 Phoenix AZ 85016	NDA
Thule Organization Soluteions Attn Dale Angus 6303 Dry Creek Parkway Longmont CO 80503	NDA
Top Victory Investments Attn Laker Chen Room 2108, 21st Floor Harcourt House, 39 Gloucester Rd Wanchai Hong Kong	NDA
Toshiba America Information Systems 19900 MacArthur Blvd #400 Irvine CA 92612	NDA
Tunheim Partners Attn Kathy Tunheim 8009 34th Avenue S Ste 1100 Minneapolis, MN 55425	NDA

In re: Polaroid Consumer Electronics, LLC
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Universal Scientific Industrial Co 14, Lane 351 Taiping Rd, Tsao Road NanTou Taiwan 542 ROC	NDA
US Digital Television Attn Steven Lindsley 12552 S 125 West Draper UT 84020	NDA
VisionLink LLC Attn Suzanne Robinson 631 N 1200 West Orem UT 84057	NDA
VOoline Inc Attn Naresh Dhar 155 Bovet Road, Suite 660 San Mateo CA 94402	NDA
Walgreen Co 200 Walmart Rd Deerfield IL 60015	Electronic Data Interchange Trading Partner Agreement
Walinda Group Co No 618 Jiahe Rd Xiamen Fujian China	Amended and Restated Repair/Replacement Agreement, Agreement Regarding DVD 3C Licensing Fees
Walmart Canada 1940 Argentia Road Mississauga Ontario L5N 1P9	Vendor Agreement
Wayne Group Attn David Malone 2F Building 10 Hongqiao Lui Shanghai China 20030	NDA

In re: Polaroid Consumer Electronics, LLC,
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Weber Shandwick Attn Julie Hurbanis 8000 Norman Center Dr Bloomington MN 55437	NDA
Wells Fargo Century Attn Robert Noto 333 S Grand Avenue, Ste 4150 Los Angeles CA 90071	NDA
Weston Presidio Attn Michael Cronin 200 Claredon St, 50th Floor Boston MA 02116	NDA
Wilmington Trust Company Attn: David Young Rodney Square North 1100 Market Street Wilmington, DE 19890	Escrow Agreement
Win Accord Ltd Attn Redy Yen 12, No 225, SEC 5, 105 Song Shan District Nan Jing Rd E, Taipei Taiwan ROC	Manufacturing Agreement
Wistron Corporation 21F, 88, Sec 1, Hsin Tai Wu Rd Hsichih, Taipei Hsein 221 Taiwan China	NDA
Xentris Wireless Attn Bill Christy 1250A Greenbriar Drive Addison, IL 60101	Confidential Information Agreement
XM Satellite Radio Inc 1500 Eckington Place NE Washington DC 20002	NDA

In re: Polaroid Consumer Electronics, LLC,
DebtorCase No. 08-46620 (GFK)
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Ya Hsin Industrial Co No 268 Xin Hu Third Road Nei Hu District 11490 Taipei City Taiwan	NDA
Young, Jack 5001 Spring Valley Rd, Ste 290W Dallas, TX 75244	Memorandum of Agreement
Zoran Corporation 1390 Kifer Road Sunnyvale CA 94086	NDA

In re: **Polaroid Consumer Electronics, LLC**

Debtor

Case No. **08-46620 (GFK)**

(If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Polaroid Corporation 4400 Baker Road, Minnetonka, MN 55343	Acorn Capital Group, LLC Two Greenwich Office Park Greenwich, CT 06831
Polaroid Corporation 4400 Baker Road Minnetonka , MN 55343	PAC Funding, LLC 4400 Baker Road Minnetonka, MN 55343

**United States Bankruptcy Court
District of Minnesota**

In re Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)Chapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Petters Company, Inc. 4400 Baker Road Minnetonka, MN 55343		Promissory Note	DISPUTED	\$11,207,845.00
Thomas Petters, Inc. 4400 Baker Road Minnetonka, MN 55343		Promissory Note	DISPUTED	\$9,725,938.00
PROVIEW GROUP (L) LTD 8 FI N BLOCK 23 NO SHATOUKOK SHENZHEN 518081	Proview Group Ltd. 86-755-25261512 PROVIEW GROUP (L) LTD 8 FI N BLOCK 23 NO SHATOUKOK SHENZHEN 518081		DISPUTED SUBJECT TO SETOFF	\$8,606,959.00
Funai Corporation Inc. 201 ROUTE 17 NORTH STE 903 RUTHERFORD, NJ 07070				\$5,100,000.00
MPEG LA LLC 6312 S Fiddlers Green Circle Suite 400E Greenwood Village, CO 80111			UNLIQUIDATED DISPUTED	\$2,432,456.00

In re Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)Chapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim (if secured also state value of security)</i>
STARLITE CONSUMER ELECTRONICS 5F SHING DAO INDSTR L BLDG 232 HONG KONG	Starlite Consumer Electronics 852-3403-1111 STARLITE CONSUMER ELECTRONICS 5F SHING DAO INDSTR L BLDG 232 HONG KONG		DISPUTED SUBJECT TO SETOFF	\$1,370,097.00
FUNAI CORPORATION INC 201 ROUTE 17 NORTH STE 903 Rutherford, NJ 07070	Funai Corporation Inc. 201-288-2063 FUNAI CORPORATION INC 201 ROUTE 17 NORTH STE 903 Rutherford, NJ 07070			\$773,574.08
NREADY NETWORK LIMITED UNIT 6 3F BLOCK B TONIC IND CE KOWLOON BAY	NReady Network Limited 852-2155-1688 NREADY NETWORK LIMITED UNIT 6 3F BLOCK B TONIC IND CE KOWLOON BAY		DISPUTED	\$595,904.91
Accent Marketing Service 400 Missouri Avenue, Suite 100 Jeffersonville, IN 47130			UNLIQUIDATED DISPUTED	\$541,149.88
WORLD WIDE LICENSES LTD RM 816-7 WEST WING NEW WORLD CENTRE TSIM SHA TSUI HONG KONG	World Wide Licenses Ltd. 852-2341-3666 WORLD WIDE LICENSES LTD RM 816-7 WEST WING NEW WORLD CENTRE TSIM SHA TSUI HONG KONG		DISPUTED	\$469,188.41
ARCSOFT INC LOCKBOX# 17339 5505 N CUMBERLAND Chicago, IL 60656-1471	Arcsoft Inc. ARCSOFT INC LOCKBOX# 17339 5505 N CUMBERLAND Chicago, IL 60656-1471			\$400,000.00

In re Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)Chapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Apitek Technology 88 Currant Road Fall River, MA 02720				\$379,399.00
MALATA GROUP (HK) LIMITED UNIT 912, KODAK HOUSE 11321 JA Hong Kong 123456 China	Malata Group Limited MALATA GROUP (HK) LIMITED UNIT 912, KODAK HOUSE 11321 JA Hong Kong 123456 China		DISPUTED	\$331,309.99
PNY Technologies 299 Webro Road PARSIPPANY, NJ 07054	PNY Technologies PNY Technologies 299 Webro Road PARSIPPANY, NJ 07054			\$255,607.70
Summit Technology Group 14K Worlds Fair Drive Somerset, NJ 08873			UNLIQUIDATED DISPUTED	\$222,510.00
DATA EXCHANGE CORPORATION 12054 COLLECTIONS CENTER DR Chicago, IL 60693	Data Exchange Corporation 805-388-1711 DATA EXCHANGE CORPORATION 12054 COLLECTIONS CENTER DR Chicago, IL 60693			\$219,431.00
MINNESOTA WILD HOCKEY CLUB LP 317 WASHINGTON ST St. Paul, MN 55102	Minnesota Wild Hockey Club 651-726-8080 MINNESOTA WILD HOCKEY CLUB LP 317 WASHINGTON ST St. Paul, MN 55102			\$153,181.35

In re Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)Chapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to suit</i>	(5) <i>Amount of claim (if secured also state value of security)</i>
SKYLINE DISPLAYS MIDWEST INC 11901 PORTLAND AVE Burnsville, MN 55337	Skyline Displays Midwest Inc. 952-895-6000 SKYLINE DISPLAYS MIDWEST INC 11901 PORTLAND AVE Burnsville, MN 55337		DISPUTED	\$127,903.04
DONG GUAN CONTEL ELECTRONICS CO (HK) 2 CHURCH ST Hamilton HM11	Dong Guan Contel Electronics 86-7552699-4818 DONG GUAN CONTEL ELECTRONICS CO (HK) 2 CHURCH ST Hamilton HM11			\$127,809.11
WEBER SHANDWICK WORLDWIDE 8000 NORMAN CENTER DR Minneapolis, MN 55437	Weber Shandwick Worldwide 952-832-5000 WEBER SHANDWICK WORLDWIDE 8000 NORMAN CENTER DR Minneapolis, MN 55437			\$89,499.82

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Mary L. Jeffries, Chief Executive Officer of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:

2/10/09

Signature

Mary L. Jeffries

Mary L. Jeffries, Chief Executive Officer

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
District of Minnesota

In re: Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
-33,590,186.00	Net gain/loss from operations	2006
-40,007,715.00	Net gain/loss from operations	2007
-51,927,127.00	Net gain/loss from operations	2008

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
--------	--------	--------------------

3. Payments to creditors**Complete a. or b., as appropriate, and c.**

None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

- None ☐ b. *Debtor whose debts are not primarily consumer debts*: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------------	--	--------------------------

See Exhibit S-3b

- None ☐ c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	--------------------	----------------	-----------------------

See Exhibit S-3c

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Midi France v. Polaroid Consumer Electronics	Early termination of CE contract	Marseille, France	pending
Evolutech Comercio E Servico LTDA Excim Importacao E Exportacao LTDA Impact Photo, Audio & Video Co LTDA v. Petters Consumer Brands, LLC; Polaroid Consumer Electronics Europe BV; Polaroid Consumer Electronics LLC; Polaroid Corporation; Polaroid Latin America I Corporation 08-CV-22459	Contract product liability. Breach of oral argreement; breach of credit agreement; breach of implied warranty; unjust enrichment	US District Court Southern District of Florida	Stayed and administrativel y closed 10/29
Brookins, Elaine D. v. Polaroid Inc. and A Pawn & Jewelry 08-15252	Conciliatory court action	Circ. Ct 17th Judicial Circuit Broward County, Florida	Sayed 10/31/08
St. Clair Intellectual Property Consultants Inc. v. Petters Group Worldwide LLC, Polaroid Consumer Electrnoics LLC; Polaroid Holding Company, Polaroid Corporation, et al. 06-CV-00404	Patent Infringement	US District Court Delaware	Stayed 10/31/08
Polaroid Consumer Electronics LLC v. Ozark Electric Repair Inc. 08-CV-00980		US District Court Minnesota	Stayed 11/4/08
Mahan, John v. Polaroid Consumer Electronics and Proview Technology Inc. 56-2008-00318876-CU-MC-VTA	Alleged defective TV returned but never fixed. Out-of-pocket damages and punitive damages claimed. Mediated, and Defendants agreed to pay jointly.	Ventura Superior Court California	Stayed 10/17/08, precluding settlement

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
United States U.S. Attorney's Office 600 U.S. Courthouse 300 S. 4th Street Minneapolis, MN 55415	10/03/2008	Assets & records of Debtor

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Douglas A. Kelley Kelley & Wolter PA 431 S. 7th Street Suite 2530 Minneapolis, MN 55415	MN District Court U.S.A. v. Petters, et al. 08-CV-5438	10/06/2008	All assets and records of Debtor

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Access Sport America		05/21/2008	\$3,730
Boys & Girls Clubs of Lee County		02/06/2008	\$1,500
John T. Petters Foundation	Affiliate of Debtor	08/09/2008	\$50,000 Sponsorship

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcy

None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
------------------------------	---	--

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Acorn Capital Croupt, LLC Two Greenwich Office Park Greenwich, CT 06831-5148	05/12/2008	Debtor received no value from Acorn Capital Group, but Security Interest was granted in certain North American trademarks of Debtor.
Acorn Capital Group, LLC Two Greenwich Office Park Greenwich, CT 06831-5148	02/29/2008	Debtor received no value from Acorn Capital Group, but was granted a security interest in US Inventory, Accounts and proceeds thereof.
PAC Funding, LLC 4400 Baker Road Minnetonka, MN 55343 Affiliate	02/29/2008	Debtor received \$15 million loan and granted Security interest in U.S. inventory, accounts & proceeds thereof. Debtor repaid \$15 million note plus interest in April, 2008, and received additional \$10 million loan on 4/18/2008.

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY
----------------------------------	---------------------------	--

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
------------------------------------	--	--

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Flextronics Sales & Marketing Consumer Digital Ltd. Level 3, Alexander House 35 Cybercity Ebene, Mauritius	10/01/2008	12,121,124.00

14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
------------------------------	--------------------------------------	----------------------

15. Prior address of debtor

- None ☒ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Petters China (Trust)				
Polaroid (Mauritius) I Limited				
Polaroid (Mauritius) II Limited				
Polaroid Consumer Electronics			International, LLC	
Polaroid Consumer Electronics			(Hong Kong) Holding Limited	
Polaroid Holdings B.V.				

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
James P. Dolan Controller of Polaroid Corporation 300 Baker Ave Concord, MA 07142	

None ☒ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Numerous entities were provided financial statements, and Debtor does not have record of such entities or the dates such statements were provided.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Christopher C. Bergin
300 Baker Ave.
Concord, MA 01742

Assistant Treasurer

none

Mary L. Jeffries
4400 Baker Road
Minnetonka, MN 55343

President & CEO

none

Robert J. McDonough
300 Baker Ave
Concord, MA 07142

Treasurer

none

Thomas J. Petters
655 Bushaway Road
Wayzata, MN 55391

Chairman, Governor

100% ownership of Petters
Group Worldwide, which owns
& controls 100% of Debtor

22. Former partners, officers, directors and shareholders

None

- ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None

- ☐ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
David Baer 13996 Wellington Drive Eden Prairie, MN 55347	Secretary	09/28/2008
Michael Phelps 23602 Eden Court Apple Valley, MN 55124	Assistant Secretary	09/28/2008

23. Withdrawals from a partnership or distributions by a corporation

None

- ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None

- ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
Petters Group Worldwide	04-3660362

25. Pension Funds.

None

- ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

2/10/09

Signature

Mary L. Jeffries, Chief Executive Officer

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached

In re Polaroid Consumer Electronics, LLC

Debtor

Case No. 08-46620 (GFK)
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Mary L. Jeffries, the Chief Executive Officer of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 54 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/10/09

Signature

Mary L. Jeffries Chief Executive Officer

(Print or type name of individual signing on behalf of debtor.)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Polaroid Consumer Electronics, LLC

SIGNATURE DECLARATION

Debtor(s):

Case No. 08-46620 (GFK)

- ☒ PETITION, SCHEDULES & STATEMENTS
☐ CHAPTER 13 PLAN
☐ SCHEDULES AND STATEMENTS ACCOMPANYING VERIFIED CONVERSION
☒ AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
☐ MODIFIED CHAPTER 13 PLAN
☐ OTHER (Please describe: _____)

I Mary L. Jeffries, the undersigned debtor(s) or authorized representative of the debtor,
make the following declarations under penalty of perjury:

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct;
- **[individual debtors only]** If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number;
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information Pages," if applicable; and
- **[corporate and partnership debtors only]** I have been authorized to file this petition on behalf of the debtor.

Date: 2/10/09

X

[Signature]
Signature of Debtor or Authorized Representative

Mary L. Jeffries

Printed Name of Debtor or Authorized Representative

Form 1007-1 - Statement Of Compensation By Debtor's Attorney

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Polaroid Consumer Electronics, LLC

Debtor.

Case No. BKY 08-46620 (GFK)

Chapter 11 Case

STATEMENT OF COMPENSATION BY ATTORNEY FOR DEBTOR(S)

The undersigned, pursuant to Local Rule 1007-1, Bankruptcy Rule 2016(b) and § 329(a) of the Bankruptcy Code, states that:

1. The undersigned is the attorney for the debtor(s) in this case and files this statement as required by applicable
2.

(a) The filing fee paid by the undersigned to the clerk for the debtor(s) in this case is:	\$	<u>1,039.00</u>
(b) The compensation paid or agreed to be paid by the debtor(s) to the undersigned is:	\$	<u>hourly rates + costs</u>
(c) Prior to filing this statement, the debtor(s) paid to the undersigned:	\$	<u>0.00</u>
(d) The unpaid balance due and payable by the debtor(s) to the undersigned is:	\$	<u>0.00</u>

3. The services rendered or to be rendered include the following: (a) analysis of the financial situation and rendering advice and assistance to the debtor in determining whether to file a petition under Title 11 of the United States Code; (b) preparation and filing of the petition, exhibits, attachments, schedules, statements and lists and other documents required by the court; (c) representation of the debtor(s) at the meeting of creditors; (d) negotiations with creditors; and (e) other services reasonably necessary to represent the debtor(s) in this case.

4. The source of all payments by the debtor(s) to the undersigned was or will be from earnings or other current compensation of the debtor(s), and the undersigned has not received and will not receive any transfer of property other than such payments by the debtor(s), except as follows:


Possibly from retainer paid by Polaroid Corporation in case #08-46617

5. The undersigned has not shared or agreed to share with any other person other than with members of undersigned's law firm any compensation paid or to be paid.

Dated:

2-10-09

Signed:


James A. Lodoen

Bar no: 0173605

Attorney for Debtor(s)

Lindquist & Vennum P.L.L.P.

80 South 8th Street

Suite 4200

Minneapolis MN 55402

612-371-3211

LOCAL RULE REFERENCE: 1007-1

**United States Bankruptcy Court
District of Minnesota**

In re **Polaroid Consumer Electronics, LLC**

Case No. **08-46620 (GFK)**

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Polaroid Consumer Electronics, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
Polaroid Corporation 4400 Baker Road Minnetonka, MN 55343	100%

OR,

 There are no entities to report.

By: 

James A. Lodoen
Signature of Attorney

Counsel for **Polaroid Consumer Electronics, LLC**

Bar no.: **0173605**

Address.: **Lindquist & Vennum P.L.L.P.**
80 South 8th Street
Suite 4200
Minneapolis MN 55402

Telephone No.: **612-371-3211**

Fax No.: **612-371-3207**

E-mail address: **jlodoen@lindquist.com**