

**UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA**

Lithographic Legends, LLC,

Appellant,

v.

Dist Ct. Case No: 09-943 (JMR)

United States Trustee,

Bankr. Ct. Case No: 08-46617 (GFK)

Appellee,

**NOTICE OF WITHDRAWAL
OF APPEAL**

Polaroid Corporation,

Debtor-in-Possession.

Please take notice that Lithograph Legends, LLC (“Patriarch”)¹ hereby withdraws its Appeal from the United States Bankruptcy Court for the District of Minnesota’s April 17, 2009 Order Authorizing: (I) Sale of Certain of the Debtors’ Assets, Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) the Granting of Related Relief and further withdraws its Notice of Appeal filed on April 20, 2009. Patriarch respectfully requests that the Court dismiss the Appeal and enter a dismissal order pursuant to Local Bankr. Ct. Rule 8016-1(a).

¹ Lithograph Legends, LLC is the Appellant, but has been referred to in these proceedings as “Patriarch” because it is an affiliate of Patriarch Partners, L.P.

Dated: May 11, 2009

s/ Adam D. Maier

Robert T. Kugler (#194116)

Adam D. Maier (#0386870)

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**UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA**

Lithographic Legends, LLC,

Appellant,

v.

Case No. 09-943 (RHK)

United States Trustee,

CERTIFICATE OF SERVICE

Appellee,

Polaroid Corporation,

Debtor-in-Possession.

I, Callie Sanford, declare, under penalty of perjury, that on May 11, 2009, I filed:

NOTICE OF WITHDRAWAL OF APPEAL

with the Clerk of District Court through ECF, and that ECF will send an e-notice of electronic filing to the following:

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Dated: May 11, 2009

/s/ Callie M. Sanford
Callie M. Sanford